

Checklist: Organizing a Meeting		
Item	Task	Completed
1.	Introduction	
	► Welcome participants/ establish contact	
	Open the meeting	
	► Present the topic	
	 Reason for/topic of the meeting 	
	 Aim/purpose of the meeting 	
	Present outline and aim of the individual sections	
	► Explain organization	
	 Speakers/ times/ breaks 	
	 Discussion rules 	
	 Indication of who is taking the minutes 	
2.	Execution	
	► Explain starting situation= current state	
	 Ensure a uniform level of information 	
	▶ Discussion	
	o Ideas, opinions, suggestions	
	► Record and visualize partial results	
	Schedule tasks and assign them to the responsible people	
3.	Evaluation	
	► Motivate decisions	
	► Record tasks/ outcomes/ decisions in the meeting minutes	
4.	Farewell	
	► Preview of next meeting	
	► Thank participants for attending	
5.	Follow-up	
	Make sure a responsible person and a date are mentioned for each decision.	
	➤ When a lot of dates must be monitored, a checklist of open issues may prove useful (see check list: "Open Issues"). This list should be taken from meeting to meeting.	